

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
gbrown@pszjlaw.com
bmichael@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:
THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

**NOTICE OF HEARING ON INTERIM
APPLICATIONS OF THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS' PROFESSIONALS FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD ENDING JANUARY 31, 2024**

[Relates to Docket Nos. 505, 519, and 521]

Date: April 4, 2024
Time: 1:30 p.m.
Place: Via ZoomGov
Judge: Hon. Dennis Montali

PLEASE TAKE NOTICE THAT a hearing will be held on April 4, 2024, at 1:30 p.m.
(the "Hearing"), and will take place via ZoomGov before the Honorable Dennis Montali, United
States Bankruptcy Judge, to consider the interim applications (the "Applications") for
compensation and reimbursement of expenses of the Official Committee of Unsecured Creditors'

professionals (the “Committee Professionals”)¹ employed in the above-captioned bankruptcy case (the “Case”) of The Roman Catholic Archbishop of San Francisco, the above-captioned debtor and debtor in possession (the “Debtor”). In-person appearances in the courtroom for the Hearing will not be permitted.

PLEASE TAKE FURTHER NOTICE THAT the Bankruptcy Court’s website at <https://www.canb.uscourts.gov/procedure/connecting-court-hearing-zoom> provides general information regarding how to connect to a video or telephonic hearing such as ZoomGov. If you have questions about how to participate in a video or telephonic hearing, you may contact the Bankruptcy Court by calling 888-821-7606. Specific information on attending the Hearing via ZoomGov will be provided on Judge Montali’s electronic calendar shortly before the Hearing on the Court’s website at: <https://www.canb.uscourts.gov/judge/montali/calendar>.

PLEASE TAKE FURTHER NOTICE THAT the Committee Professionals have filed the Applications requesting allowance of compensation and reimbursement of expenses as set forth below:

**PACHULSKI STANG ZIEHL & JONES
LLP**

(Counsel to the Official Committee of
Unsecured Creditors)

One Sansome Street, Suite 3430
San Francisco, California 94104
Attention: Gillian N. Brown, Esq.
Email: gbrown@pszjlaw.com

*First Interim Application of Pachulski Stang Ziehl & Jones LLP for Allowance and Payment of
Compensation and Reimbursement of Expenses for the Period September 14, 2023 through
January 31, 2024 [Docket No. 521]*

Fees \$548,662.50

Expenses \$9,148.25

Total \$557,810.75

Application Period September 14, 2023 – January 31, 2024

¹ Counsel to the Official Committee of Unsecured Creditors (the “Committee”) files this Notice at the request of Debtor’s counsel. Counsel to the Committee understands that Debtor’s counsel will file a notice of the same Hearing date and time but providing information only as to the professionals for Debtor The Roman Catholic Archbishop of San Francisco.

BERKELEY RESEARCH GROUP, LLC
(Financial Advisor to the Official Committee
of Unsecured Creditors)

201 S. Main Street, Suite 450
Salt Lake City, UT 84111
Attention: Mr. D. Ray Strong
Email: rstrong@thinkbrg.com

*First Interim Fee Application of Berkeley Research Group, LLC for Allowance and Payment of
Interim Compensation and Reimbursement of Expenses for the Period October 9, 2023 through
January 31, 2024 [Docket No. 519]*

| | |
|--------------------|------------------------------------|
| Fees | \$62,181.00 |
| Expenses | \$0.00 |
| Total | \$62,181.00 |
| Application Period | October 9, 2023 – January 31, 2024 |

BURNS BAIR LLP
(Special Insurance Counsel to the Official
Committee of Unsecured Creditors)

10 East Doty Street, Suite 600
Madison, WI 53703
Attention: Jesse J. Bair, Esq.
Email: jbair@burnsbair.com

*First Interim Fee Application of Burns Bair LLP as Special Insurance Counsel to the Official
Committee of Unsecured Creditors for Allowance and Payment of Compensation and
Reimbursement of Expenses for the Period of October 19, 2023 through January 31, 2024
[Docket No. 505]*

| | |
|--------------------|-------------------------------------|
| Fees | \$105,927.00 |
| Expenses | \$2,527.46 |
| Total | \$108,454.46 |
| Application Period | October 19, 2023 – January 31, 2024 |

The Applications are based upon this Notice; the Applications themselves, along with the
exhibits thereto; the declarations filed in support of the Applications; any and all supplemental
papers that may be filed in support of the Applications; the papers on file in this Case; and on such
arguments or evidence as may be presented at the Hearing. Copies of the Applications and

1 associated papers may be obtained from the website maintained by the Debtor's claims and
2 noticing agent, Omni Agent Solutions, at <https://cases.omniagentsolutions.com/?clientId=3671>.

3 **PLEASE TAKE FURTHER NOTICE THAT** pursuant to the *Order Establishing*
4 *Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis*
5 [Docket No. 212], **any opposition to the relief requested in the Applications must be filed and**
6 **served no later than 4:00 p.m. (Pacific Time) on March 21, 2024.** Any opposition must be (a)
7 filed in writing with the Clerk of the Bankruptcy Court located at 450 Golden Gate Avenue, San
8 Francisco, CA 94102 (or at the following mailing address: 450 Golden Gate Avenue, Mail Box
9 36099, San Francisco, CA 94102), and (b) must be served on the applicable Committee
10 Professional(s) at the U.S. Mail or email address(es) listed above. **Failure to file and serve a**
11 **timely objection may result in a waiver of such objection.**

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13 Dated: February 29, 2024

PACHULSKI STANG ZIEHL & JONES LLP

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15 By: /s/ Gillian N. Brown
16 James I. Stang
Debra I. Grassgreen
Gillian N. Brown
Brittany M. Michael
17 One Sansome Street, Suite 3430
San Francisco, California 94104
18 Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
19 dgrassgreen@pszjlaw.com
gbrown@pszjlaw.com
20 bmichael@pszjlaw.com

21 Counsel to the Official Committee of Unsecured
22 Creditors
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